

**R.K BHALLA & ASSOCIATES**  
**COMPANY SECRETARIES**

90, Model Colony, Yamuna Nagar-135001(Haryana)

Mobile: 9813276611

Email: rkbhallacs@yahoo.com

To  
 The Board of Directors  
 The Yamuna Syndicate Ltd.  
 Yamunanagar-135 001.

We have examined the registers, records and documents of The Yamuna Syndicate Ltd. (hereinafter called "the Company") for the quarter ended on December 31, 2017, in our opinion and to the best of information and according to examination carried, we hereby submit Reconciliation of Share Capital Audit Report

**RECONCILIATION OF SHARE CAPITAL AUDIT OF THE YAMUNA SYNDICATE LIMITED**

|    |  |   |                     |   |                           |                           |   |
|----|--|---|---------------------|---|---------------------------|---------------------------|---|
| 1  | For the period ended   | 31.12.2017  |                     |   |                           |                           |   |
| 2  | ISIN   | INE868X01014  |                     |   |                           |                           |   |
| 3  | Face Value   | RS. 100/-   |                     |   |                           |                           |   |
| 4  | Name of the Company  | THE YAMUNA SYNDICATE LTD  |                     |   |                           |                           |   |
| 5  | Registered Office Address  | Radaur Road, Yamunanagar-135001   |                     |   |                           |                           |   |
| 6  | Correspondence Address   | ----DO----  |                     |   |                           |                           |   |
| 7  | Telephone & Fax Nos.   | 01732-255479 FAX 251802   |                     |   |                           |                           |   |
| 8  | Email address  | companysecretary@yamunasyndicate.com  |                     |   |                           |                           |   |
| 9  | Names of the Stock Exchanges where the company's securities are listed:  | Unlisted (In-Principle approval for Listing Shares has granted by BSE Ltd.) |                     |   |                           |                           |   |
| 10 | Issued Capital (No of shares)  | 307365  |                     |   |                           |                           |   |
| 11 | Listed Capital (Exchange-wise) (as per-company record)   |   |                     |   |                           |                           |   |
|    | <i>Name of the Stock Exchange</i>  | Number of Shares  |                     |   |                           | % of Issued Capital       |   |
|    | <i>National Stock Exchange of India Limited(NSE)</i>   |   |                     |   |                           |                           |   |
|    | <i>Bombay Stock Exchange Limited(BSE)</i>  |   |                     |   |                           |                           |   |
| 12 | Held in dematerialised form in CDSL  | Number of Shares  |                     |   |                           | % of Issued Capital       |   |
|    |  | 410   |                     |   |                           | 0.13%                     |   |
| 13 | Held in dematerialised form in NSDL  | 290608  |                     |   |                           | 94.55%                    |   |
| 14 | Physical   | 16347   |                     |   |                           | 5.32%                     |   |
| 15 | Total No. of shares (12+13+14)   | <b>307365</b>   |                     |   |                           | <b>100%</b>               |   |
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):  |   |                     |   |                           |                           |   |
|    | <b>Difference between (10 &amp; 11) and (10 &amp; 15) : NOT APPLICABLE</b>   |   |                     |   |                           |                           |   |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below:                        |   |                     |   |                           |                           |   |
|    | Particulars*   | No. of Shares   | Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Prin. Appr. pending for SE (Specify Names) |
|    | Not Applicable--   |   |                     |   |                           |                           |   |
|    | *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify). |   |                     |   |                           |                           |   |





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|    |   |  |               |                   |
|----|---|--|---------------|-------------------|
| 18 | Register of Members is updated (Yes / No) if not, updated up to which date  | YES  |               |                   |
| 19 | Reference of previous quarter with regards to Excess dematerialised shares, if any  | NOT APPLICABLE   |               |                   |
| 20 | Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?  | NOT APPLICABLE   |               |                   |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |  |               |                   |
|    | Demat requests  | No. of requests  | No. of shares | Reasons for delay |
|    | Confirmed after 21 Days   | NIL  | NIL           | NIL               |
|    | Pending for more than 21 days   | NIL  | NIL           | NIL               |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co.  | ASHISH KUMAR, TEL. NO. 01732-255479, FAX 01732-251802  |               |                   |
| 23 | Name Address, Tel. & Fax No.,<br>Regn. no. of the Company Secretary in Practice   | R.K. Bhalla & Associates<br>90,Model Colony<br>Yamuna Nagar-135001<br>(Haryana)<br>Mobile:9813276611<br>CP No.7360 |               |                   |
| 24 | Appointment of common agency for share registry work. If yes name & address (for shares in demat form)  | M/s. Alankit Assignments Ltd. Alankit Heights, IE/13, Jhandewalan Extn. New Delhi-110055                           |               |                   |
| 25 | Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)     | N.A.   |               |                   |



**For R.K.Bhalla & Associates**  
 Company Secretaries

*(Signature)*  
**Rajinder Kumar Bhalla**  
 (Proprietor)  
 ACS No: 10525  
 CP No: 7360

Place: Yamuna Nagar  
 Date: 16.01.2018